

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: | § | Chapter 11 |
| | § | |
| THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹ | § | Case No. 24-90436 (CML) |
| | § | |
| Debtors. | § | (Jointly Administered) |
| | § | |

**AGENDA FOR HEARING SET FOR
APRIL 23, 2025, AT 9:00 A.M. (CENTRAL TIME)**

The Aztec Fund Holding, Inc., and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), hereby submit this Agenda for the hearing on **April 23, 2025, at 9:00 a.m.** (prevailing Central Time) before the Honorable Christopher M. Lopez.

AGENDA MATTERS

1. *Debtors’ Motion for Entry of an Order (I) Conditionally Approving Disclosure Statement; (II) Approving Solicitation and Notice Procedures; (III) Approving Forms of Ballot and Notices in Connection Therewith; (IV) Approving Combined Hearing Timeline; (V) Approving Equity Auction Procedures; and (VI) Granting Related Relief [Dkt. No. 392]*

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC (4591); and TAF Royal Tech, LLC (6049). The Debtors’ service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Dated: April 22, 2025.

Respectfully submitted,

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Alexander R. Perez

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Counsel for Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of April, 2025, a true and correct copy of the foregoing *Agenda for Hearing* was served electronically through the Court's ECF transmission facilities on all parties registered to receive ECF notice in the above-captioned case.

/s/ Alexander R. Perez

Alexander R. Perez